INVESTMENT STATISTICS REPORT

INTENTIONS 2007

MANITOBA
BUREAU OF STATISTICS

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FEBRUARY 28, 2007

PRIVATE AND PUBLIC INVESTMENT – INTENTIONS 2007

Statistics Canada has released first estimates of capital investment intentions for Canada and the provinces for 2007. Previously published data for 2005 and 2006 have also been revised effective with this release.

	2007 Intentions ($Millions)	2006 Preliminary Actual ($Millions)	Percent Change
Total Capital Investment	8,686.5	7,806.6	11.3
Private Capital Investment	6,022.4	5,652.9	6.5
Public Capital Investment	2,664.1	2,153.7	23.7
Manufacturing Investment	575.3	443.3	29.8

Total new capital investment in Manitoba is expected to reach $8.69 billion in 2007, up $879.9 million from the 2006 level of $7.81 billion. Manitoba's annual growth rate for 2007 is expected to be 11.3%, above the national gain of 4.6%

Since 2000, Manitoba total capital investment is estimated to have increased by 57.4%. This is slightly below the national increase of 59.6% and is the third best growth rate among the provinces. Alberta (111.3%) and British Columbia (77.7%) have higher growth than Manitoba.

Private sector capital spending for Manitoba is expected to grow by $569.5 million or 6.5% from 2006 to 2007, reaching a level of $6.02 billion. Private sector capital spending at the national level should grow by 1.9% this year.

Total new capital spending in manufacturing is expected to come in at $575.3 million, a 29.8% improvement from 2006. For the second year in a row manufacturing investment has increased. Investment in Canada's manufacturing sector should increase by 5.3% in 2007, following an increase of 0.1% in 2006, an increase of 3.9% in 2005 and a decrease of 4.2% in 2004.

Areas of growth in 2007 compared with 2006 include Public Administration (up $300.7 million or 34.2%), Manufacturing (up $132.0 million or 29.8%), Other Services (up $56.1 million or 28.7%) and Transportation & Warehousing (up $107.0 million or 20.8%).

Public sector investment in Manitoba is expected to rise by $510.4 million to $2.66 billion in 2007, an increase of 23.7% over last year. Nationally spending is expected to grow by 16.9%.

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CHART 1
TOTAL CAPITAL INVESTMENT BY PROVINCE
(PERCENT CHANGE 2007/06)

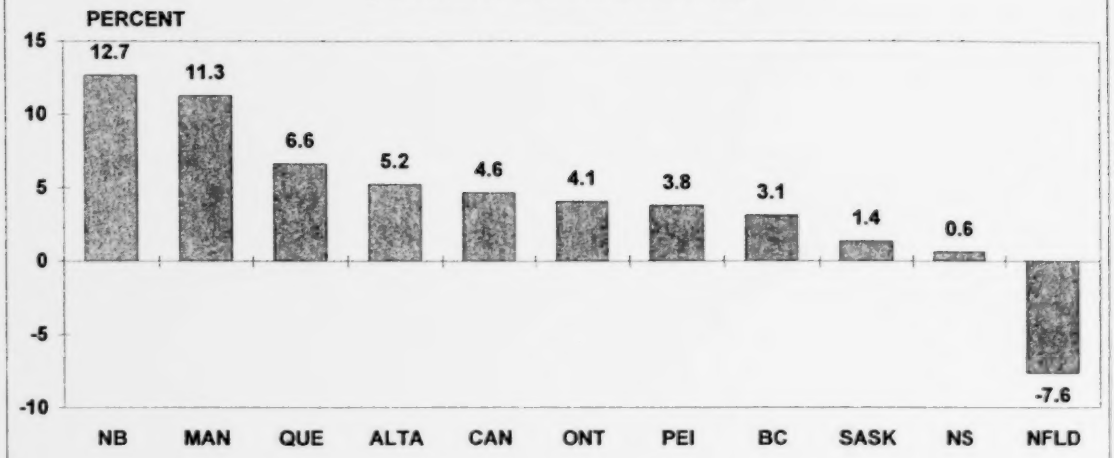
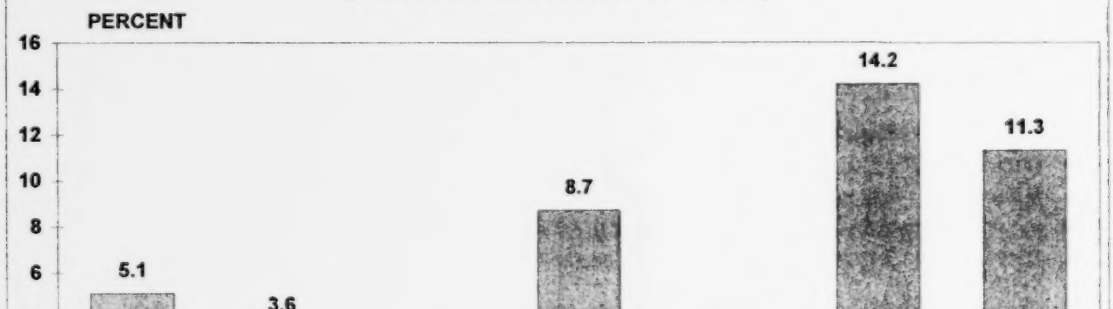


CHART 2
MANITOBA TOTAL CAPITAL INVESTMENT
(PERCENT CHANGE 2001 - 2007)



DATA SOURCE: STATISTICS CANADA

MANITOBA BUREAU OF STATISTICS
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CHART 3
PRIVATE CAPITAL INVESTMENT BY PROVINCE
(PERCENT CHANGE 2007/06)

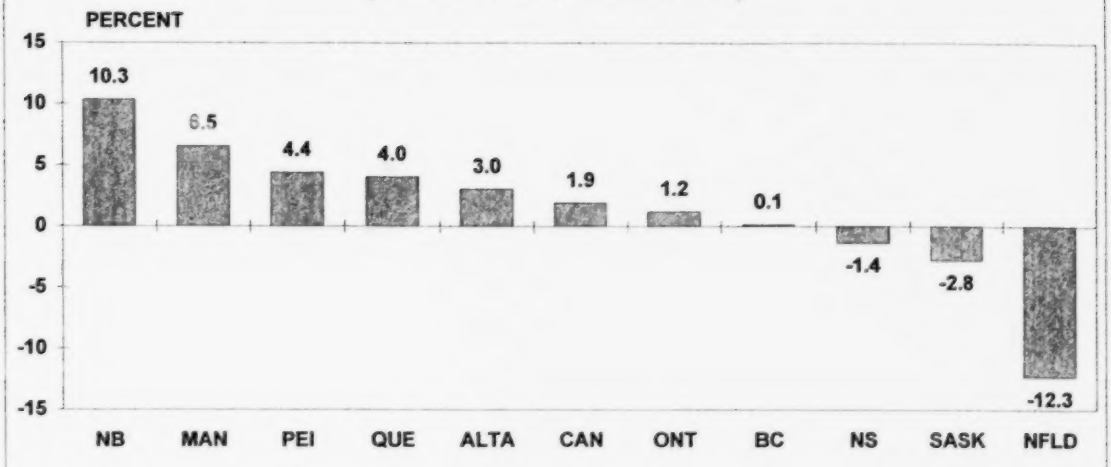
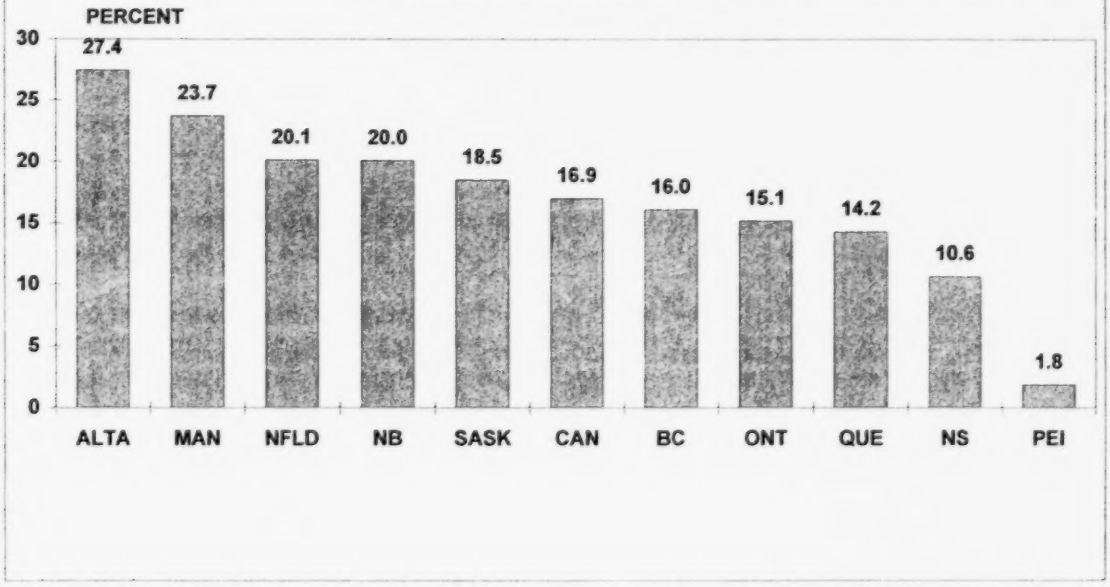


CHART 4
PUBLIC CAPITAL INVESTMENT BY PROVINCE
(PERCENT CHANGE 2007/06)



DATA SOURCE: STATISTICS CANADA

MANITOBA BUREAU OF STATISTICS
FEBRUARY 28, 2007

TABLE 1: MANITOBA CAPITAL INVESTMENT BY INDUSTRY (MILLIONS OF DOLLARS)

	2001	2002	2003	2004	2005	2006	2007
AGRIC, FORESTRY, FISHING & HUNTING	355.6	436.8	414.4	381.2	341.0	345.7	345.9
MINING & OIL & GAS EXTRACTION	250.9	266.0	285.4	250.9	323.3	389.1	406.5
UTILITIES	524.0	500.3	475.2	574.1	687.0	945.3	1,093.1
CONSTRUCTION	135.0	142.4	149.9	167.8	173.3	205.1	244.0
MANUFACTURING	583.7	551.7	461.4	449.1	381.6	443.3	575.3
WHOLESALE TRADE	142.2	152.6	165.5	167.9	152.8	181.0	150.8
RETAIL TRADE	209.8	173.6	269.2	306.4	215.9	227.5	255.9
TRANSPORTATION & WAREHOUSING	422.2	387.3	401.2	375.5	346.8	513.6	620.6
INFORMATION & CULTURAL INDUSTRIES	364.0	355.8	299.1	298.2	334.3	318.1	316.9
FINANCE & INSURANCE	407.0	446.2	407.5	518.3	509.0	552.3	536.5
REAL ESTATE & RENTAL & LEASING	240.2	344.6	293.6	239.4	296.3	312.7	321.6
PROF, SCIENTIFIC, & TECHNICAL SERV	94.0	74.8	89.7	109.6	118.9	156.1	110.4
EDUCATION SERVICES	149.5	142.7	155.4	163.9	183.6	177.0	182.9
HEALTH CARE & SOCIAL ASSISTANCE	159.2	152.9	213.3	203.8	259.9	157.0	173.5
OTHER SERVICES[1]	186.4	177.1	206.0	327.6	210.3	195.6	251.7
PUBLIC ADMINISTRATION[2]	560.0	570.8	619.2	647.6	666.8	880.3	1,181.0
HOUSING	1,018.9	1,136.9	1,256.8	1,517.6	1,635.3	1,806.9	1,919.9
TOTAL CAPITAL INVESTMENT	**5,802.6**	**6,012.5**	**6,162.8**	**6,698.9**	**6,836.1**	**7,806.6**	**8,686.5**
PRIVATE CAPITAL INVESTMENT	**4,442.0**	**4,649.2**	**4,720.7**	**5,082.0**	**5,091.4**	**5,652.9**	**6,022.4**
PUBLIC CAPITAL INVESTMENT	**1,360.6**	**1,363.3**	**1,442.1**	**1,616.9**	**1,744.8**	**2,153.7**	**2,664.1**
			ANNUAL PERCENT CHANGE				
AGRIC, FORESTRY, FISHING & HUNTING	-11.0	22.8	-5.1	-8.0	-10.5	1.4	0.1
MINING & OIL & GAS EXTRACTION	5.2	6.0	7.3	-12.1	28.9	20.4	4.5
UTILITIES	29.3	-4.5	-5.0	20.8	19.7	37.6	15.6
CONSTRUCTION	30.7	5.5	5.3	11.9	3.3	18.3	19.0
MANUFACTURING	-13.1	-5.5	-16.4	-2.7	-15.0	16.2	29.8
WHOLESALE TRADE	-2.0	7.3	8.5	1.5	-9.0	18.5	-16.7
RETAIL TRADE	-16.3	-17.3	55.1	13.8	-29.5	5.4	12.5
TRANSPORTATION & WAREHOUSING	11.9	-8.3	3.6	-6.4	-7.6	48.1	20.8
INFORMATION & CULTURAL INDUSTRIES	44.5	-2.3	-15.9	-0.3	12.1	-4.8	-0.4
FINANCE & INSURANCE	0.2	9.6	-8.7	27.2	-1.8	8.5	-2.9
REAL ESTATE & RENTAL & LEASING	-7.8	43.5	-14.8	-18.5	23.8	5.5	2.8
PROF, SCIENTIFIC, & TECHNICAL SERV	-22.1	-20.4	19.9	22.2	8.5	31.3	-29.3
EDUCATION SERVICES	24.8	-4.5	8.9	5.5	12.0	-3.6	3.3
HEALTH CARE & SOCIAL ASSISTANCE	-22.3	-4.0	39.5	-4.5	27.5	-39.6	10.5
OTHER SERVICES[1]	33.3	-5.0	16.3	59.0	-35.8	-7.0	28.7
PUBLIC ADMINISTRATION[2]	9.1	1.9	8.5	4.6	3.0	32.0	34.2
HOUSING	11.8	11.6	10.5	20.8	7.8	10.5	6.3
TOTAL CAPITAL INVESTMENT	**5.1**	**3.6**	**2.5**	**8.7**	**2.0**	**14.2**	**11.3**
PRIVATE CAPITAL INVESTMENT	**5.5**	**4.7**	**1.5**	**7.7**	**0.2**	**11.0**	**6.5**
PUBLIC CAPITAL INVESTMENT	**3.9**	**0.2**	**5.8**	**12.1**	**7.9**	**23.4**	**23.7**

1) Other services include: i. management of companies and enterprises, ii. administration, support, waste management and remedial services, iii. arts, entertainment and recreation, iv. accommodation and food services, and v. industries not included elswhere. Other services excludes public administration.

2) Includes federal, provincial, territorial, local, regional and aboriginal capital expenditures on public administration.

DATA SOURCE: STATISTICS CANADA

MANITOBA BUREAU OF STATISTICS

2005 ACTUAL; 2006 PRELIMINARY ACTUAL; 2007 INTENTIONS.

February 28, 2007

TABLE 2: TOTAL CAPITAL INVESTMENT BY PROVINCE (MILLIONS OF DOLLARS)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1996	4,225.6	142,189.6	2,457.2	481.8	3,116.8	2,826.1	28,301.7	52,461.4	5,796.3	22,012.1	19,407.9
1997	5,039.2	168,173.0	2,788.0	467.8	4,059.2	2,740.4	30,677.2	61,552.5	7,626.5	29,610.2	22,551.7
1998	5,054.5	174,782.9	2,824.8	494.3	4,340.4	3,111.3	33,130.2	63,943.2	6,620.0	33,253.7	20,818.9
1999	5,415.7	184,608.5	3,610.5	549.0	5,295.7	3,979.0	35,345.6	69,628.3	6,857.1	31,684.1	21,151.7
2000	5,520.4	194,926.2	3,399.4	596.4	4,710.8	4,086.7	36,487.4	72,439.4	7,092.6	37,474.3	21,799.1
2001	5,802.6	206,870.6	3,371.3	616.4	5,186.6	3,492.9	37,558.9	76,089.2	7,135.7	42,238.2	23,414.3
2002	6,012.5	213,978.7	3,361.3	639.1	5,890.2	3,548.5	40,742.8	78,733.4	6,760.1	42,643.6	23,731.6
2003	6,162.8	224,849.7	3,711.9	677.0	5,654.1	3,980.2	43,485.4	82,225.7	7,242.4	44,743.9	25,434.1
2004	6,698.9	247,881.7	4,243.2	723.6	5,696.9	4,404.7	49,767.2	86,278.2	7,466.9	50,807.7	29,664.7
2005	6,836.1	273,225.3	4,576.1	758.8	6,004.9	4,743.0	49,469.5	91,215.3	8,877.5	65,033.9	33,254.2
2006	7,806.6	297,282.7	4,530.4	788.0	6,349.7	4,958.3	50,967.8	96,967.9	9,650.4	75,265.7	37,575.8
2007	8,686.5	311,104.5	4,184.8	817.8	6,388.6	5,586.3	54,351.0	100,906.7	9,780.9	79,194.6	38,747.9

	ANNUAL PERCENT CHANGE										MANITOBA RANK
1997	19.3	18.3	13.5	-2.9	30.2	-3.0	8.4	17.3	31.6	34.5	16.2	4
1998	0.3	3.9	1.3	5.7	6.9	13.5	8.0	3.9	-13.2	12.3	-7.7	8
1999	7.1	5.6	27.8	11.1	22.0	27.9	6.7	8.9	3.6	-4.7	1.6	6
2000	1.9	5.6	-5.8	8.6	-11.0	2.7	3.2	4.0	3.4	18.3	3.1	8
2001	5.1	6.1	-0.8	3.4	10.1	-14.5	2.9	5.0	0.6	12.7	7.4	4
2002	3.6	3.4	-0.3	3.7	13.6	1.6	8.5	3.5	-5.3	1.0	1.4	4
2003	2.5	5.1	10.4	5.9	-4.0	12.2	6.7	4.4	7.1	4.9	7.2	9
2004	8.7	10.2	14.3	6.9	0.8	10.7	14.4	4.9	3.1	13.6	16.6	6
2005	2.0	10.2	7.8	4.9	5.4	7.7	-0.6	5.7	18.9	28.0	12.1	9
2006	14.2	8.8	-1.0	3.8	5.7	4.5	3.0	6.3	8.7	15.7	13.0	2
2007	11.3	4.6	-7.6	3.8	0.6	12.7	6.6	4.1	1.4	5.2	3.1	2

DATA SOURCE: STATISTICS CANADA

NOTE: RANKING IS IN DESCENDING ORDER FROM HIGHEST TO LOWEST.
2005 ACTUAL; 2006 PRELIMINARY ACTUAL; 2007 INTENTIONS.

MANITOBA BUREAU OF STATISTICS
FEBRUARY 28, 2007

TABLE 3: MANUFACTURING CAPITAL INVESTMENT BY PROVINCE (MILLIONS OF DOLLARS)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1996	516.2	18,369.2	89.5	34.7	348.4	513.2	4,242.5	9,435.2	249.3	1,303.8	1,634.1
1997	673.5	20,533.3	114.8	31.7	904.6	406.0	4,533.3	10,227.6	328.6	1,617.6	1,694.5
1998	589.4	21,605.4	183.6	60.9	339.8	504.9	4,983.8	10,838.4	405.7	2,478.6	1,218.3
1999	576.0	22,473.3	141.4	49.6	409.5	842.0	6,078.8	10,197.5	366.0	2,482.5	1,327.9
2000	671.9	23,119.0	150.7	29.7	416.9	947.0	6,735.1	9,505.4	508.9	2,713.8	1,434.7
2001	583.7	19,760.9	165.0	41.3	488.2	416.2	5,290.4	9,200.3	426.9	1,843.2	1,303.6
2002	551.7	18,345.8	156.9	36.7	451.7	347.5	4,489.7	8,999.6	636.4	1,573.2	1,098.3
2003	461.4	19,514.9	136.1	60.0	435.0	449.3	5,081.4	9,426.6	713.9	1,567.3	1,176.4
2004	449.1	18,694.1	175.0	74.3	388.3	472.4	4,713.1	8,951.5	256.1	1,745.5	1,466.9
2005	381.6	19,430.4	238.1	51.8	421.5	687.7	4,124.3	9,098.2	297.8	2,467.4	1,656.7
2006	443.3	19,457.4	194.2	60.3	388.7	549.7	3,904.8	9,217.1	457.4	2,766.5	1,471.5
2007	575.3	20,481.1	165.4	45.5	509.3	644.3	4,191.2	9,067.3	599.5	2,876.9	1,804.2

	ANNUAL PERCENT CHANGE										MANITOBA RANK
1997	30.5	11.8	28.3	-8.6	159.6	-20.9	6.9	8.4	31.8	24.1	3.7	3
1998	-12.5	5.2	59.9	92.1	-62.4	24.4	9.9	6.0	23.5	53.2	-28.1	8
1999	-2.3	4.0	-23.0	-18.6	20.5	66.8	22.0	-5.9	-9.8	0.2	9.0	6
2000	16.6	2.9	6.6	-40.1	1.8	12.5	10.8	-6.8	39.0	9.3	8.0	2
2001	-13.1	-14.5	9.5	39.1	17.1	-56.1	-21.5	-3.2	-16.1	-32.1	-9.1	6
2002	-5.5	-7.2	-4.9	-11.1	-7.5	-16.5	-15.1	-2.2	49.1	-14.6	-15.7	4
2003	-16.4	6.4	-13.3	63.5	-3.7	29.3	13.2	4.7	12.2	-0.4	7.1	10
2004	-2.7	-4.2	28.6	23.8	-10.7	5.1	-7.2	-5.0	-64.1	11.4	24.7	6
2005	-15.0	3.9	36.1	-30.3	8.6	45.6	-12.5	1.6	16.3	41.4	12.9	9
2006	16.2	0.1	-18.4	16.4	-7.8	-20.1	-5.3	1.3	53.6	12.1	-11.2	3
2007	29.8	5.3	-14.8	-24.5	31.0	17.2	7.3	-1.6	31.1	4.0	22.6	3

DATA SOURCE: STATISTICS CANADA

NOTE: RANKING IS IN DESCENDING ORDER FROM HIGHEST TO LOWEST.
2005 ACTUAL; 2006 PRELIMINARY ACTUAL; 2007 INTENTIONS.

MANITOBA BUREAU OF STATISTICS
FEBRUARY 28, 2007

TABLE 4: PRIVATE CAPITAL INVESTMENT BY PROVINCE (MILLIONS OF DOLLARS)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1996	3,136.9	114,624.2	2,106.7	383.3	2,509.5	2,078.5	20,733.9	42,365.9	4,922.7	20,262.5	15,343.6
1997	3,940.3	141,296.9	2,422.7	343.4	3,443.4	2,028.0	24,048.7	50,977.1	6,621.3	27,729.4	18,931.0
1998	3,980.3	147,093.9	2,424.5	381.6	3,811.6	2,432.0	25,817.4	53,484.6	5,532.7	31,171.1	17,102.9
1999	4,021.6	153,691.7	2,999.7	433.0	4,793.6	3,092.4	28,523.0	57,481.9	5,625.2	29,182.6	16,758.1
2000	4,210.9	162,340.2	2,695.4	477.3	4,227.7	3,201.9	29,228.3	59,751.3	5,889.4	34,450.4	17,157.6
2001	4,442.0	170,744.1	2,655.0	479.3	4,516.8	2,696.8	29,358.2	61,893.5	5,574.2	38,621.6	18,893.8
2002	4,649.2	174,397.9	2,586.7	473.4	4,947.9	2,745.6	31,039.6	63,833.2	5,231.1	38,303.4	19,061.1
2003	4,720.7	184,056.9	3,221.0	520.2	4,688.1	2,928.9	33,422.7	65,791.1	5,908.1	40,952.3	20,823.1
2004	5,082.0	204,246.6	3,843.3	613.7	4,798.9	3,239.9	38,553.3	69,645.0	6,028.4	46,467.3	24,312.4
2005	5,091.4	225,121.4	4,103.6	610.9	4,995.2	3,661.3	37,463.1	73,253.5	7,162.7	59,621.9	27,147.9
2006	5,652.9	242,843.4	3,877.1	602.0	5,301.6	3,764.0	37,898.7	76,993.6	7,778.1	68,503.3	30,519.4
2007	6,022.4	247,440.1	3,400.2	628.4	5,229.3	4,152.6	39,420.4	77,908.4	7,562.7	70,578.2	30,558.9

	ANNUAL PERCENT CHANGE										MANITOBA RANK
1997	25.6	23.3	15.0	-10.4	37.2	-2.4	16.0	20.3	34.5	36.9	23.4	4
1998	1.0	4.1	0.1	11.1	10.7	19.9	7.4	4.9	-16.4	12.4	-9.7	7
1999	1.0	4.5	23.7	13.5	25.8	27.2	10.5	7.5	1.7	-6.4	-2.0	8
2000	4.7	5.6	-10.1	10.2	-11.8	3.5	2.5	3.9	4.7	18.1	2.4	3
2001	5.5	5.2	-1.5	0.4	6.8	-15.8	0.4	3.6	-5.4	12.1	10.1	4
2002	4.7	2.1	-2.6	-1.2	9.5	1.8	5.7	3.1	-6.2	-0.8	0.9	3
2003	1.5	5.5	24.5	9.9	-5.3	6.7	7.7	3.1	12.9	6.9	9.2	9
2004	7.7	11.0	19.3	18.0	2.4	10.6	15.4	5.9	2.0	13.5	16.8	7
2005	0.2	10.2	6.8	-0.5	4.1	13.0	-2.8	5.2	18.8	28.3	11.7	8
2006	11.0	7.9	-5.5	-1.5	6.1	2.8	1.2	5.1	8.6	14.9	12.4	3
2007	6.5	1.9	-12.3	4.4	-1.4	10.3	4.0	1.2	-2.8	3.0	0.1	2

DATA SOURCE: STATISTICS CANADA

NOTE: RANKING IS IN DESCENDING ORDER FROM HIGHEST TO LOWEST.
2005 ACTUAL; 2006 PRELIMINARY ACTUAL; 2007 INTENTIONS.

MANITOBA BUREAU OF STATISTICS
FEBRUARY 28, 2007

TABLE 5: PUBLIC CAPITAL INVESTMENT BY PROVINCE (MILLIONS OF DOLLARS)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1996	1,088.7	27,565.3	350.4	98.4	607.4	747.7	7,567.8	10,095.5	873.6	1,749.6	4,064.5
1997	1,098.9	26,876.1	365.3	124.4	615.8	712.5	6,628.6	10,575.4	1,005.2	1,880.8	3,620.8
1998	1,074.1	27,689.0	400.3	112.7	528.9	679.3	7,312.8	10,458.5	1,087.3	2,082.5	3,716.1
1999	1,394.1	30,916.7	610.8	116.0	502.1	886.5	6,822.6	12,146.3	1,231.8	2,501.5	4,393.6
2000	1,309.5	32,586.1	704.0	119.1	483.1	884.8	7,259.1	12,688.1	1,203.1	3,023.9	4,641.4
2001	1,360.6	36,126.4	716.3	137.1	669.8	796.0	8,200.7	14,195.6	1,561.5	3,616.6	4,520.4
2002	1,363.3	39,580.9	774.6	165.7	942.3	802.8	9,703.1	14,900.2	1,529.0	4,340.3	4,670.5
2003	1,442.1	40,792.8	490.9	156.7	966.1	1,051.2	10,062.7	16,434.6	1,334.2	3,791.6	4,611.1
2004	1,616.9	43,635.2	399.9	109.9	897.9	1,164.8	11,213.9	16,633.2	1,438.5	4,340.4	5,352.2
2005	1,744.8	48,103.9	472.5	147.9	1,009.6	1,081.8	12,006.4	17,961.8	1,714.8	5,412.0	6,106.3
2006	2,153.7	54,439.3	653.3	186.0	1,048.1	1,194.3	13,069.1	19,974.3	1,872.3	6,762.3	7,056.5
2007	2,664.1	63,664.5	784.6	189.4	1,159.2	1,433.7	14,930.5	22,998.3	2,218.2	8,616.4	8,189.0

	ANNUAL PERCENT CHANGE										MANITOBA RANK
1997	0.9	-2.5	4.3	26.4	1.4	-4.7	-12.4	4.8	15.1	7.5	-10.9	7
1998	-2.3	3.0	9.6	-9.4	-14.1	-4.7	10.3	-1.1	8.2	10.7	2.6	7
1999	29.8	11.7	52.6	2.9	-5.1	30.5	-6.7	16.1	13.3	20.1	18.2	3
2000	-6.1	5.4	15.3	2.7	-3.8	-0.2	6.4	4.5	-2.3	20.9	5.6	10
2001	3.9	10.9	1.7	15.1	38.6	-10.0	13.0	11.9	29.8	19.6	-2.6	7
2002	0.2	9.6	8.1	20.9	40.7	0.9	18.3	5.0	-2.1	20.0	3.3	9
2003	5.8	3.1	-36.6	-5.4	2.5	30.9	3.7	10.3	-12.7	-12.6	-1.3	3
2004	12.1	7.0	-18.5	-29.9	-7.1	10.8	11.4	1.2	7.8	14.5	16.1	3
2005	7.9	10.2	18.2	34.6	12.4	-7.1	7.1	8.0	19.2	24.7	14.1	8
2006	23.4	13.2	38.3	25.8	3.8	10.4	8.9	11.2	9.2	25.0	15.6	4
2007	23.7	16.9	20.1	1.8	10.6	20.0	14.2	15.1	18.5	27.4	16.0	2

DATA SOURCE: STATISTICS CANADA

NOTE: RANKING IS IN DESCENDING ORDER FROM HIGHEST TO LOWEST.
2005 ACTUAL; 2006 PRELIMINARY ACTUAL; 2007 INTENTIONS.

MANITOBA BUREAU OF STATISTICS
FEBRUARY 28, 2007

Manitoba